

## Invited Lecture

# New Immunohistochemical Methods for the Visualization of Formalin-Sensitive Antigens in Routinely Processed Paraffin-Embedded Material

FELLER, A. C., MALISIUS, R., VENSKE, T., MERZ, H.

Institute of Pathology, Medical University of Lübeck, Lübeck, Germany

## Introduction

Immunohistochemistry is a widely used technique for diagnostic purposes in hematopathology. The vast majority of surface antigens which can be visualized are detected in frozen material. The number of antibodies applicable in formalin-fixed and paraffin-embedded material is still limited.<sup>(1,2,3)</sup> The same is true for the detection of immunoglobulins which only can be visualized after formalin fixation if B-cells have strong cytoplasmic Ig content like plasma cells or plasmacytoid cells. This also hampers the detection of Ig-light chain restriction, still one of the most reliable criterion for the identification of B-cell lymphomas.

New techniques for immunohistochemistry were able to increase the staining intensity. The addition of multiple secondary antibodies using indirect peroxidase or alkaline phosphatase methods were shown to lead to such an intensification. The introduction of the alkaline-anti-alkaline phosphatase method<sup>(4)</sup> as well as the ABC method allowed a further intensification. The major drawback, however, is lying in the fact that the coupling of secondary antibodies or complexes mostly constituting from polyclonal antisera also lead to an increase of background staining.

However, the detection of cytoplasmic Ig and some inconstant weak surface Ig staining on lymphoid cells after formalin fixation indicates that at least some antigens are not completely destroyed by the fixation procedure but may be masked. The introduction of microwave techniques<sup>(5,6,7)</sup> even more enabled for a more sensitive detection of some antigens which finally leads to the hypothesis that formalin fixation only in part destroys the antigenbinding sites, but additionally leads to an antigen masking. Following this hypothesis

the influence of fixation, possibilities for demasking and enhancement techniques of sensitivity have to be discussed. Subsequently for 1. antigen demasking, 2. decrease of spheric hindrances and 3. multiplication of binding sites have to be developed.

## Fixation

In Table 1 and 2 the different fixatives and different fixation times are given in order to define their influence. In Table 3 the principal results indicating the strong influence of fixation for antigen detection are given. PLP used for a limited time of fixation gives the best results concerning antigen preservation. Nearly similar results can be achieved with the use of buffered paraformaldehyde which is the most widely used fixative. However, it has to be kept in mind that formalin also is a highly unstable solution. The pH has frequently to be adjusted when buffered paraformaldehyde is used. Beside this two main factors, e. g. time of fixation and concentration of the fixative, most intensively influence the staining results. Allover buffered paraformaldehyde 4 to 6% is the fixative in our hands which leads to an optimal morphological preservation of the tissue on the one hand and allows for highest antibody dilution on the other hand. Moreover, the reduction of fixation time to 12 to 24h presents another advantage.

## Antigen Demasking

A pretreatment for the antigen demasking can be performed by the use of detergents (saponin, Triton X-100) or proteases (trypsin).

The use of concentrations of 0.005 to 0.1 % itself only slightly increases the sensitivity for antigen detection.

In recent years microwave treatment during fixation or staining of routinely processed specimens has been shown to shorten times necessary for fixation<sup>(8,9)</sup> and also increases immunohistochemical stainings.

Address for Correspondence: Feller A.C. Institute of Pathology, Medical University of Lübeck, Ratzeburger Allee 160, D-23538 Lübeck Germany.

This work was supported by DFG-SFB13 367-C3

Table 1 : Fixatives

1	5% phosphate-buffered formalin	
2	SUSA:	Mixture from solution A and B to a 20 vol. % 35 % formalin and 4 vol. % acetic acid
	<u>Solution A:</u>	4, 5 g sublimate + 0, 5 g NaCl in 70ml distilled water
	<u>Solution B:</u>	2 g trichloroacetic acid in 10ml distilled water
3	PLP:	prepare fresh, using the following two stock solutions:
	<u>Solution A:</u>	lysine-phosphate-buffer (buffer 0.2M lysine-HCL and 0.1M Na <sub>2</sub> OHPO <sub>4</sub> to pH7.4 and dilute in PBS to 0.1M lysine concentration)
	<u>Solution B:</u>	dissolve 8%(W/V) paraformaldehyde in 5.4%(W/V) D-glucose at 60 °C and add a few drops of 40% NaOH to ease dissolving
		to each solution add Na-m-perjodate to a concentration of 0.05M and mix briefly
4	ZIF:	0.5% zincacetate and 0.5% zincchloride in TBS

Table 2 : Fixative

Fixative	Time	Temperatures	Remarks
5% PBS-formalin	24h 48h 72h	4°C	
PLP	24h 48h	4°C	
SUSA	2h 4h	4°C	subsequently 4% PBS-formalin
ZIF	2h 4h	4°C	subsequently 4% PBS-formalin

Table 3 : Results

Fixative/Time	Antibody/Concentration		
	CD21 (1 : 1000)	CD23 (1 : 5000)	CD4 (1 : 25)
Formalin 24h	++	+++	++
Formalin 48h	+	++	+
Formalin 72h	+	+	+
PLP 24h	+++	+++	+++
PLP 48h	+++	+++	++
SUSA 2h	+	++	+
SUSA 4h	(+)	(+)	-
ZIF 2h	+++	+++	++
ZIF 4h	++	++	+

Moreover, chaotropic substances as well as heavy metal salt solutions have also been shown to be effective antigen-retrieval agents<sup>6,10</sup>. Table 4 shows a number of available substances which clearly increase staining intensity. This intensification is maximized if these substances are used in combination with microwave treatment.

High concentrations of heavy metal salts or chaotropic substances result in more intensive stainings. However, such high concentrations are also able to destroy the tissue, making the morphological evaluation difficult. Thus, a balance between concentration of

Table 4 : Intensity of Surface IgM staining, using different concentrations of heavy metal salts and chaotropic substances.

Chemical	Concentration (mM)	pH	Surface Igm
PBS	150	7.4	-
MnCl	1000	5.0	+++*
GnCl	100	5.0	+++
GuCl	1000	5.0	+++*
CuSO <sub>4</sub>	100	4.0	+
CsCl	100	5.0	+++
ZnCl	100	5.0	+
PbSCN	40		+
PbSCN	160	4.0	+++
Pb-Ac	100	5.0	+
Pb-x	100	7.0	+++
Pb-x	250	7.0	++++
Urea	100	7.0	+
Urea	4000	7.0	++++
Urea	6000	7.0	++++*

\*Inferior morphology.

-- = Surface(s) Ig negative;

+ = slg slightly positive in some cells;

++ = slg slightly positive in all cells;

+++ = slg moderately positive in all cells;

++++ = slg strong positive in all cells, compared with slg detection in frozen sections.

MnCl = manganese chloride; ZnCl = zinc chloride; CuSO<sub>4</sub> = copper sulphate; GuCl = guanidine chloride; Pb-x = lead-ammonium citrate/acetate complex; Pb-ac = lead acetate iurea (Sigma, Munich, Germany); CsCl = caesium chloride (Roth, Karlsruhe, Germany); PbSCN = lead (II) thiocyanate (Aldrich, Steinheim, Germany).

Table 5 : Effects of single longtime and repeated short-time microwave treatment in respect of staining intensity of surface IgM and morphology.

Microwave setting	Time*	PbSCN	Urea
1	1	+	+
1	5	+	++
1	10	++	+++
3	1	++	++++
3	5	+++	++++*
3	10	+++	++++*

\*Time in minutes operating from boiling. (which was usually reached after 5 min of irradiation at microwave setting 3).

+ = slg slightly positive in some cells;

++ = slg slightly positive in all cells;

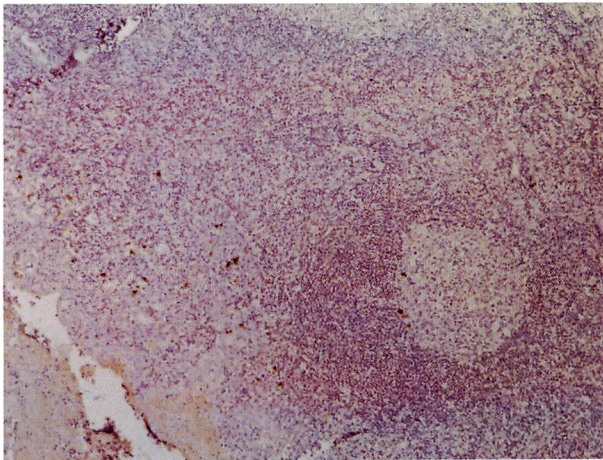
+++ = slg moderately positive in all cells;

++++ = slg strong positive in all cells,

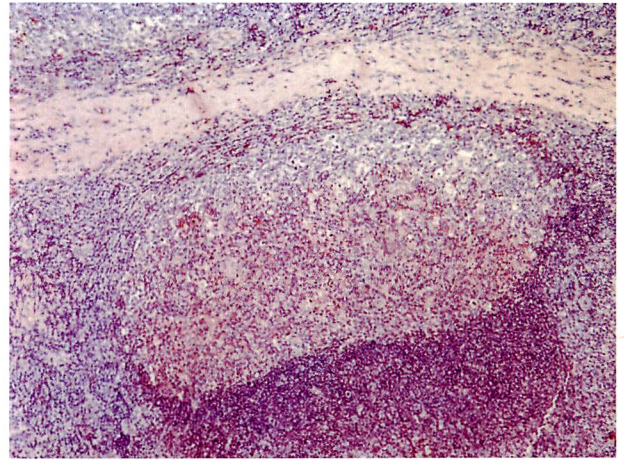
\*Inferior morphology.

heavy metal salts or urea and the time of microwave treatment on the one side and the preservation of morphology on the other side must be found for the different solutions. Moreover, a repeated short microwave treatment is preferable to a single long-time

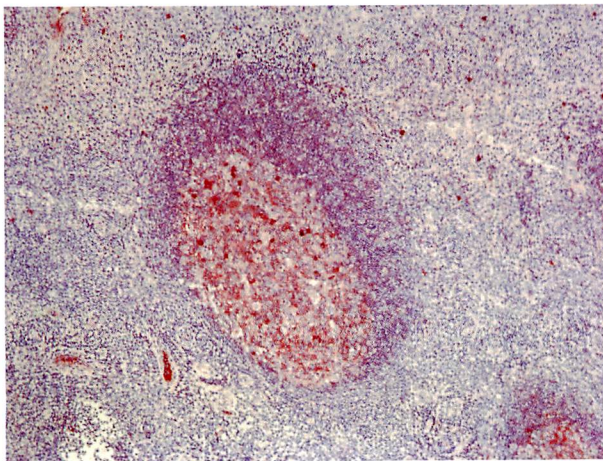




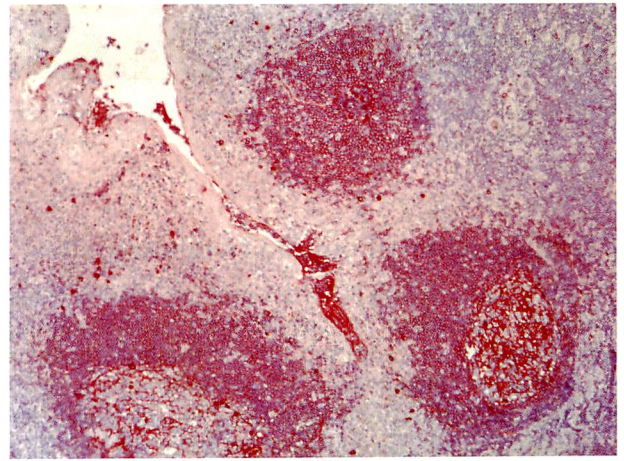
(a)



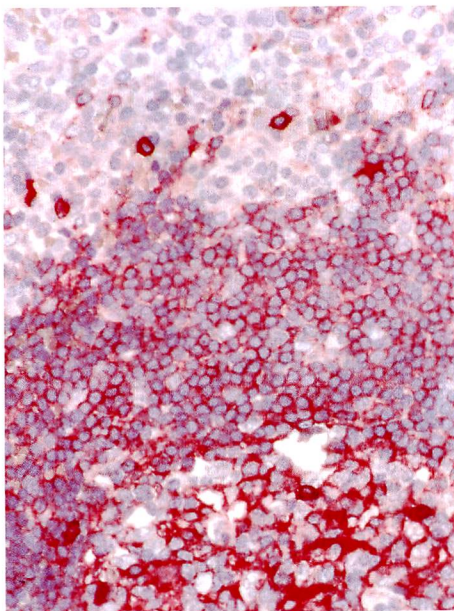
(b)



(c)



(d)



(e)

Fig. 1 a-e: Different immunohistochemical staining techniques are shown by the use of a monoclonal anti-IgM antibody;

- a: indirect peroxidase,
- b: APAAP,
- c: ABC-method,
- d: microwave pretreatment combined with ABC-method (low power),
- e: the same method as d (high power). The follicular mantel cells show an intensive surface staining additionally to some surrounding plasma cells and FDC.

treatment (Table 5 ).

The results also show that a combination of pretreatment with detergents or proteases and microwave pretreatment leads to highest staining intensities.

Figure 1 a to e indicates the different staining results using different immunohistochemical methods for the detection of IgM always at the same antibody dilution. Figure 2 a and b gives an example for surface Ig-light chain restriction in a chronic lymphocytic leukemia using a detergent and additional microwave treatment.



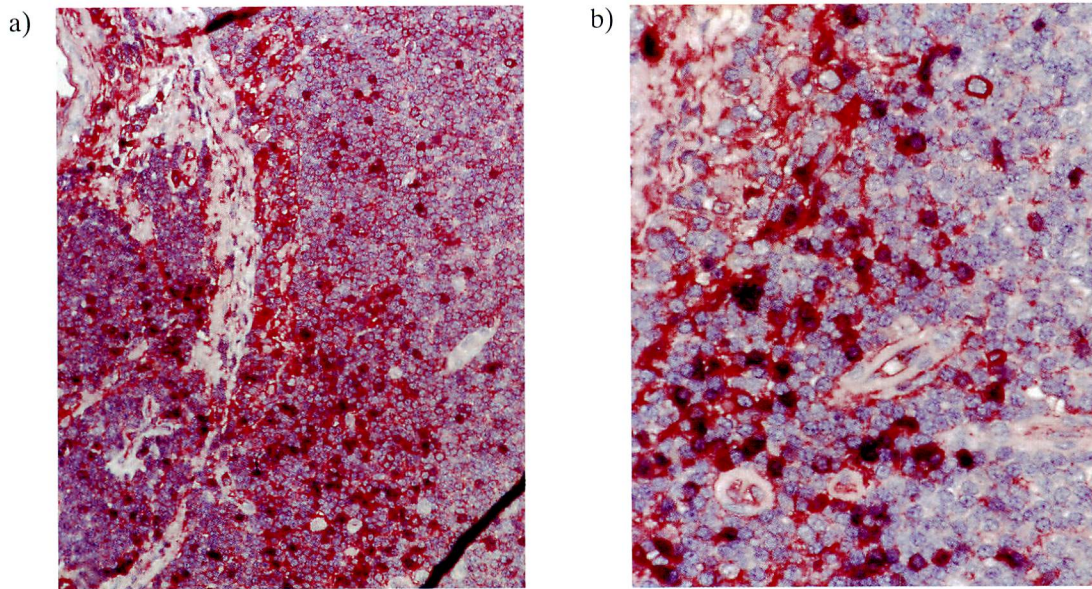


Fig. 2: Light chain  $\kappa$ - (a) and  $\lambda$ - (b) staining shows a restriction to  $\kappa$  with surface Ig-staining in a case of a B-chronic lymphocytic leukemia.

**Multiplication of antibody-binding sites**

As mentioned above different immunohistochemical techniques may allow for an increase of the staining intensity due to the addition of enzyme-linked secondary antibodies. However, such an addition of bridging antibodies is limited due to the fact that this paralleled by an increase of the background staining.

A different approach is used by a method which allows for a covalent deposition of biotin molecules<sup>11,12)</sup>. Combining such a detection system with the above mentioned pretreatment procedures a 100- to 10,000-fold increase of staining sensitivity of the immunohistochemical reaction can be achieved. This technique was recently described as the ImmunoMax method<sup>13)</sup> which now allows the detection of primarily formalin sensitive antigens.

In principle, after blocking endogenous peroxidase, the section is incubated with a primary antibody to which a secondary biotinylated rabbit anti-mouse or mouse anti-rabbit antibody is bound. With the use of an anti-biotin bridging antibody the ABC peroxidase complex is coupled. Under the influence of H<sub>2</sub>O<sub>2</sub> the biotinylated tyramine complex is then covalently coupled to tyrosine (Table 6). The availability of the deposition of a high amount of biotin molecules leads thus to an increase of 30- to 200-fold amplification on its own (Abb. 1).

The use of this ImmunoMax method today allows the detection of a number of leukocyte surface molecules, e. g. CD1a, CD2, CD3, CD4, CD5, CD7, CD26 (Figure 3 and 4) in formalin-fixed tissue.

Abb 1: ABC and ImmunoMax Method:

Following the ABC peroxidase complex, under the influence of H<sub>2</sub>O<sub>2</sub>, the biotinylated tyramine, symbolized by the small triangles, couples covalently to tyrosin. The high amounts of biotin molecules lead to an increased binding of ABC-complexes again.

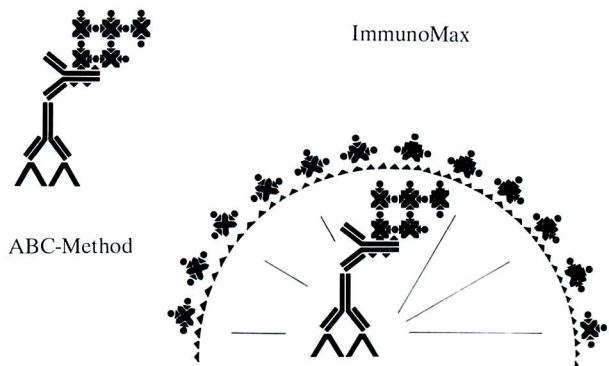


Table 6 : Flow chart of the ImmunoMax Method.

Steps	ImmunoMax Method
1.	Ag retrieval steps
2.	H <sub>2</sub> O <sub>2</sub> blocking, rabbit/mouse normal serum
3.	primary Ab
4.	secondary biotinylated rabbit anti-mouse or mouse anti-rabbit
5.	optional: antibiotin-bridging
6.	ABC peroxidase + H <sub>2</sub> O <sub>2</sub> + biotinylated tyramine
7.	ABC peroxidase/alkaline phosphatase
8.	color development



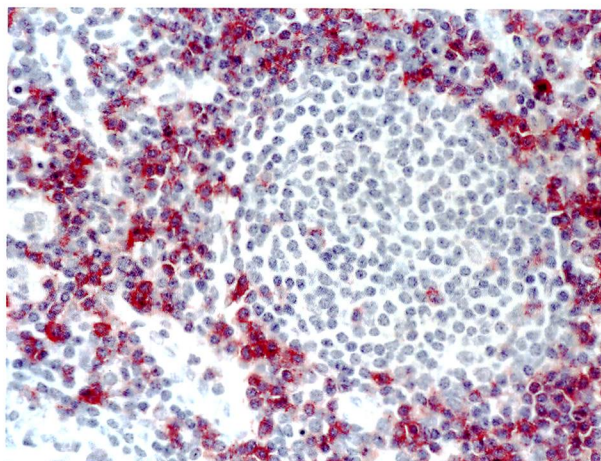


Fig. 3. Staining for CD7 in a human tonsil after formalin fixation.

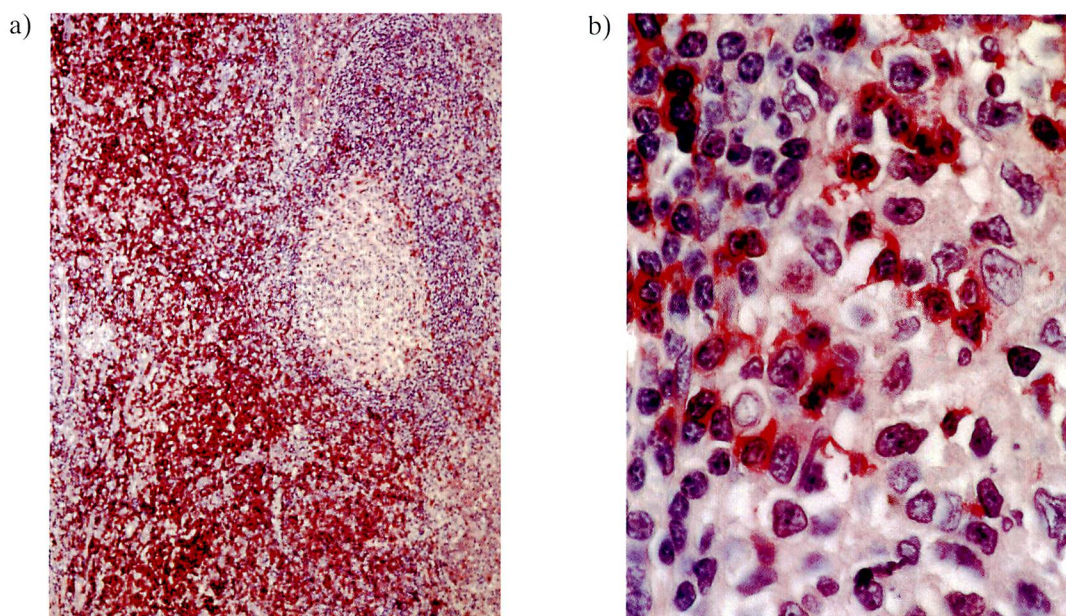


Fig. 4. CD5 staining in a formalin-fixed and paraffin embedded human tonsil(a+b). Recognize the well-preserved morphology of lymphoid cells within the border between follicular mantle and germinal center(b).

### References

- 1) Poppema S, Hollema H, Visser L, Vos H. Monoclonal antibodies (MT1, MT2, MB1, MB2, MB3) reactive with leukocyte subsets in paraffin-embedded tissue sections. *Am J Pathol* 1987; 127: 418-29.
- 2) Norton AJ, Isaacson PG. Lymphoma phenotyping in formalin-fixed and paraffin wax-embedded tissues. I. Range of antibodies and staining patterns. *Histopathology* 1989; 14: 437-46.
- 3) Davey FR, Elghetany MT, Kurec AS. Immunophenotyping of hematologic neoplasms in paraffin-embedded tissue sections. *Am J Clin Pathol* 1990; 93 (Suppl 1): 17-26.
- 4) Cordell JL, Falini B, Erber WN, et al. Immunoenzymatic labelling of monoclonal antibodies using immune complexes of alkaline phosphatase and monoclonal anti-alkaline phosphatase (APAAP-complexes). *J Histochem Cytochem* 1984; 32: 219-29.
- 5) Shi SR, Key ME, Kalra KL. Antigen retrieval in formalin-fixed, paraffin-embedded tissues: an enhancement method for immunohistochemical staining based on microwave oven heating of tissue sections. *J Histochem Cytochem* 1991; 39: 741-8.
- 6) Merz H, Rickers O, Schrimel S, Orscheschek K, Feller AC. Constant detection of surface and

- cytoplasmic immunoglobulin heavy and light chain expression in formalin-fixed and paraffin-embedded material. *J Pathol* 1993; 170: 257-64.
- 7) Shi SR, Chaiwun B, Young L, Cote RJ, Taylor CR. Antigen retrieval technique utilizing citrate buffer or urea solution for immunohistochemical demonstration of androgen receptor in formalin-fixed paraffin sections. *J Histochem Cytochem* 1993; ;41: 1599-604.
  - 8) Hopwood D, Coghill G, Ramsay J, Milne G, Kerr M. Microwave fixation: its potential for routine techniques, histochemistry, immunocytochemistry and electron microscopy. *Histochem J* 1984; 16: 1171-91.
  - 9) Mayers CP. Histological fixation by microwave heating. *J Clin Pathol* 1970; 23: 273-75.
  - 10) Leong AS, Milos J. An assessment of the efficacy of the microwave antigen-retrieval procedure on a range of tissue Ag. *Appl Immunohistochem* 1993; 1: 267-74.
  - 11) Bobrow MN, Harris TD, Shaughnessy KJ, Litt GJ. Catalyzed reporter deposition, a novel method of signal amplification. Application to immunoassays. *J Immunol Methods* 1989; 125: 279-85.
  - 12) Bobrow MN, Shaughnessy KJ, Litt GJ. Catalyzed reporter deposition, a novel method of signal amplification. II. Application to membrane immunoassays. *J Immunol Methods* 1991; 137: 103-12.
  - 13) Merz H, Malisius R, Mannweiler S, Zhou R, Hartmann W, Orscheschek K, Moubayed P, Feller AC. *Methods in Laboratory Investigation: ImmunoMax*, a maximized immunohistochemical method for the retrieval and enhancement of hidden antigens. *Lab Invest* 1995; 73: 149-56.